1330 Gemini
P.O. Box 58346
Houston, Texas 77258
(281) 488-7070
wellbyfinancial.com

I wish to keep my account open at Wellby Financial.

Please update the following account(s) _____
to reclassify my account as active and prevent escheatment to the State of Texas.

_____ Date _____ Phone Number

_____ Signature

This form may be emailed to support@wellbyfinancial.com, mailed to P. O. Box 58346, or dropped off at anyone of our branches. To find a location near you visit wellbyfinancial.com/location-center.